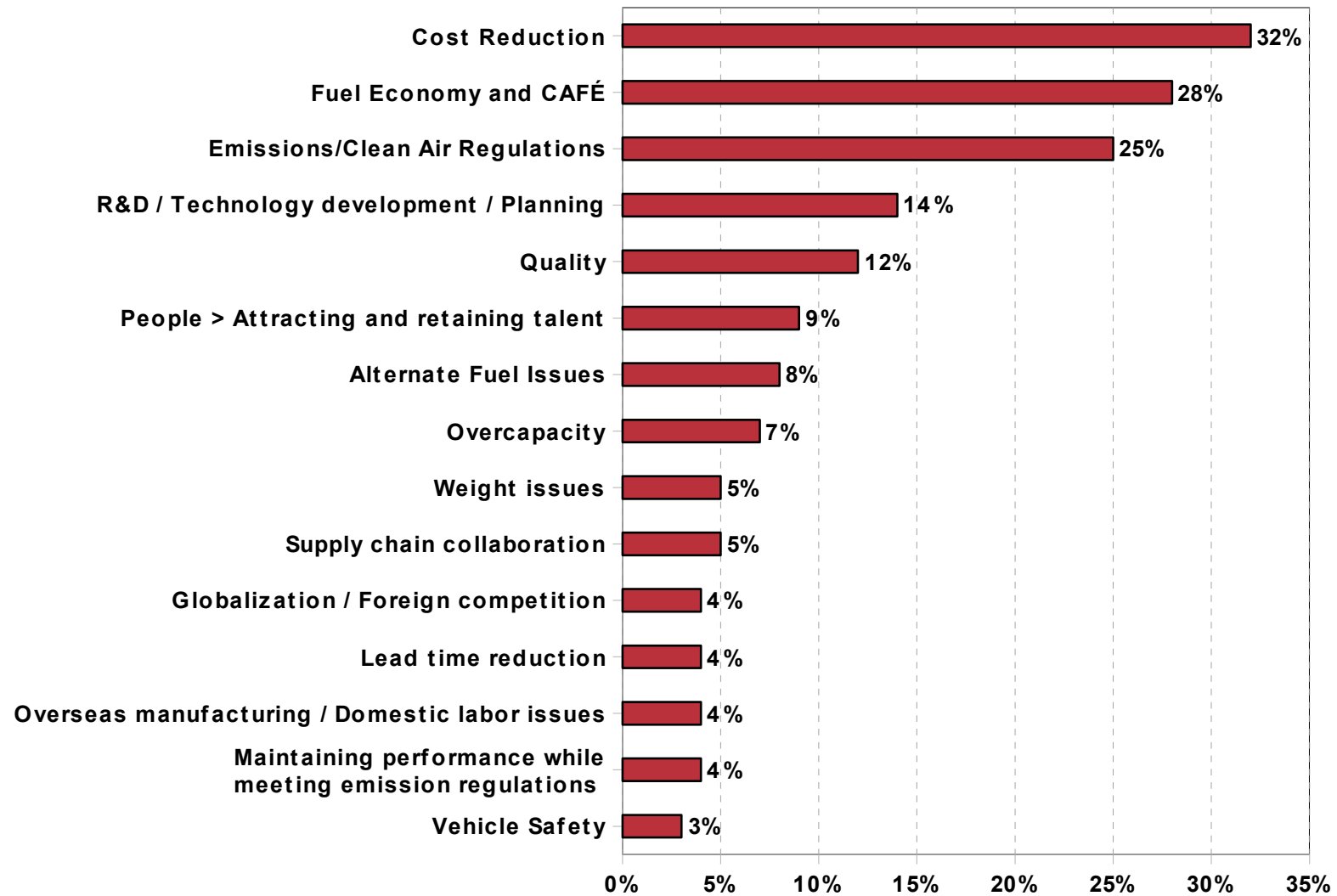
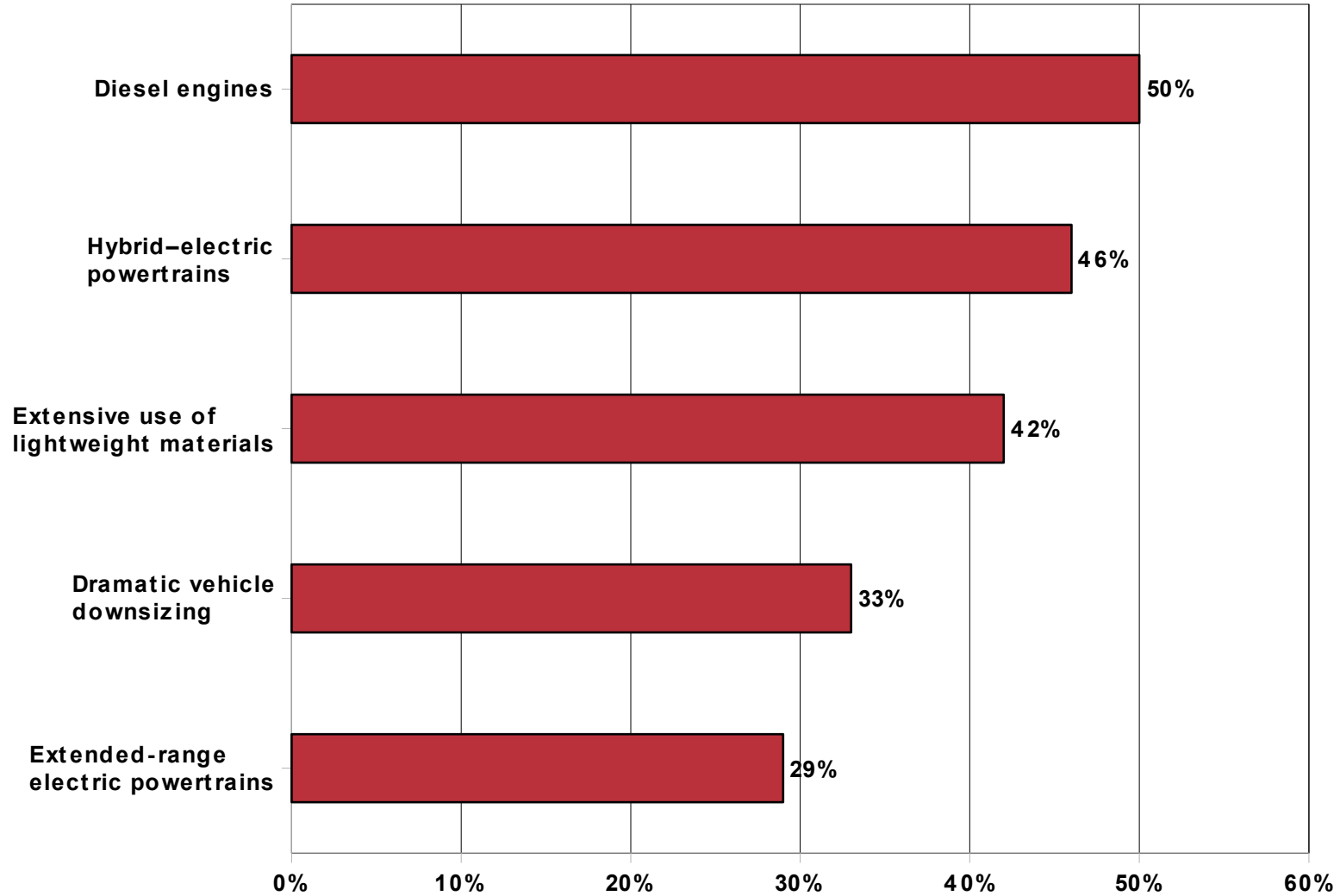


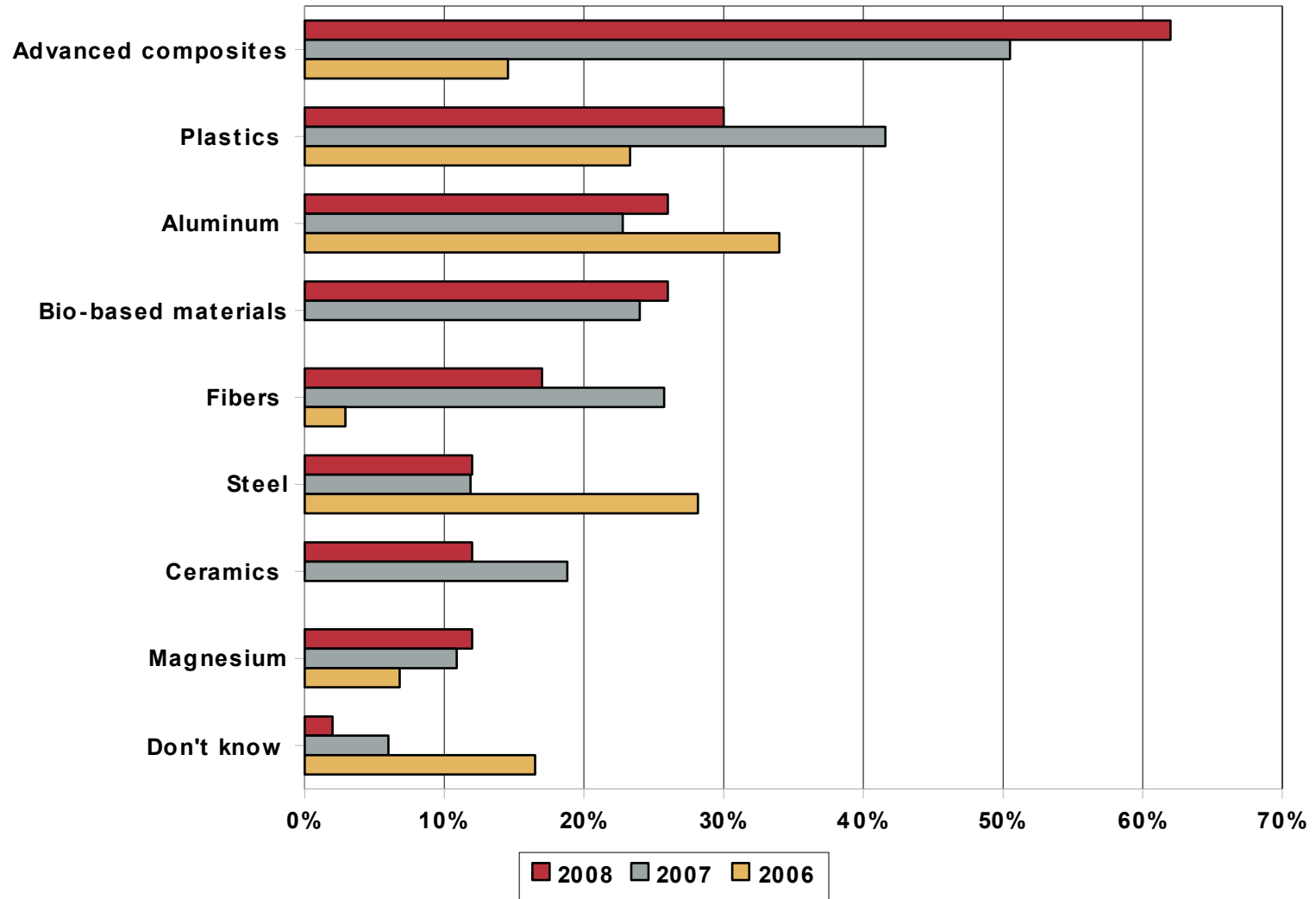
Number One Challenge Facing the Automotive Design and Engineering Community



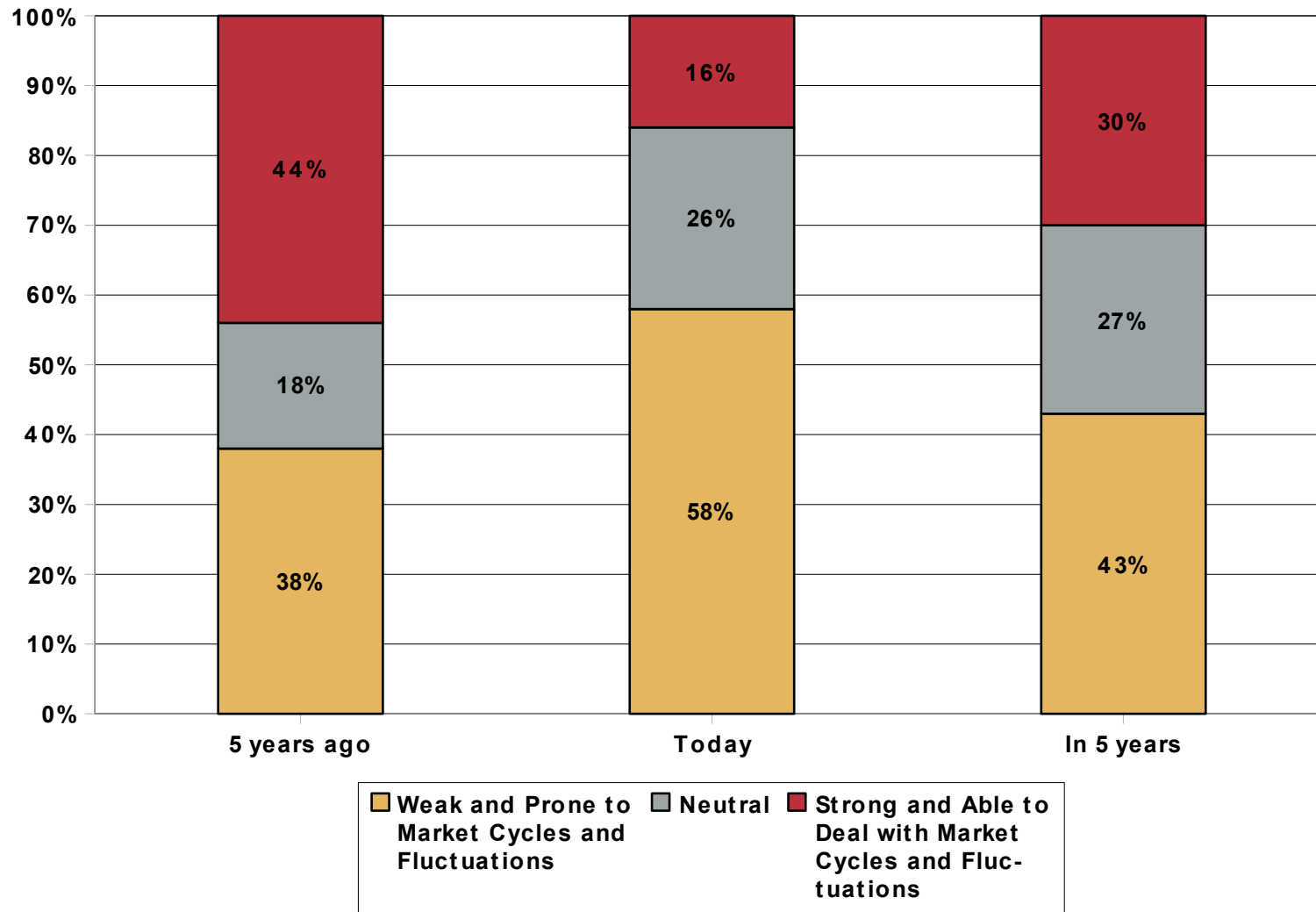
Where to focus priorities to meet 2020 U.S. and Europe Emissions Regulations



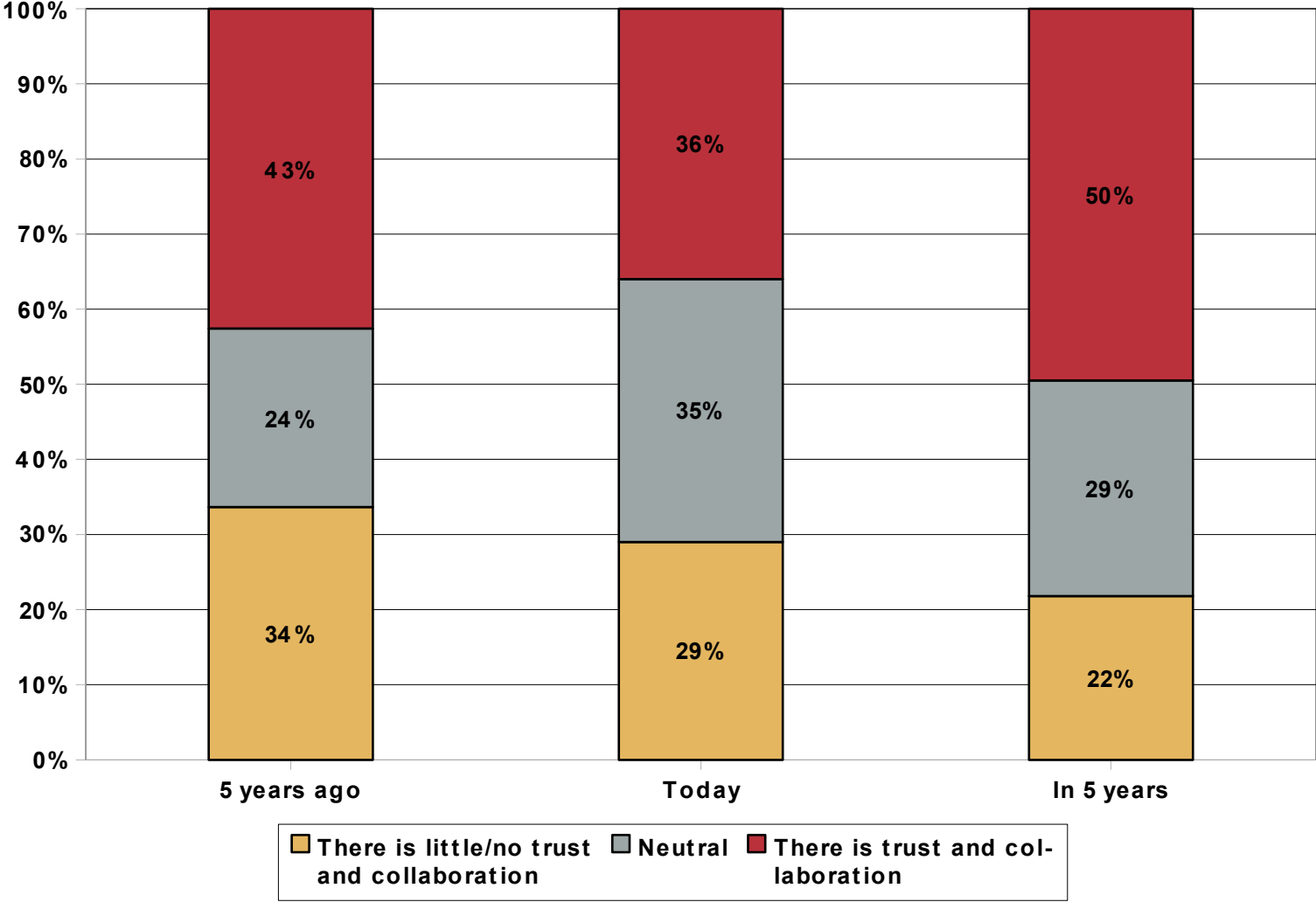
Which Materials Will Have the Greatest Gain in the Next 10 Years



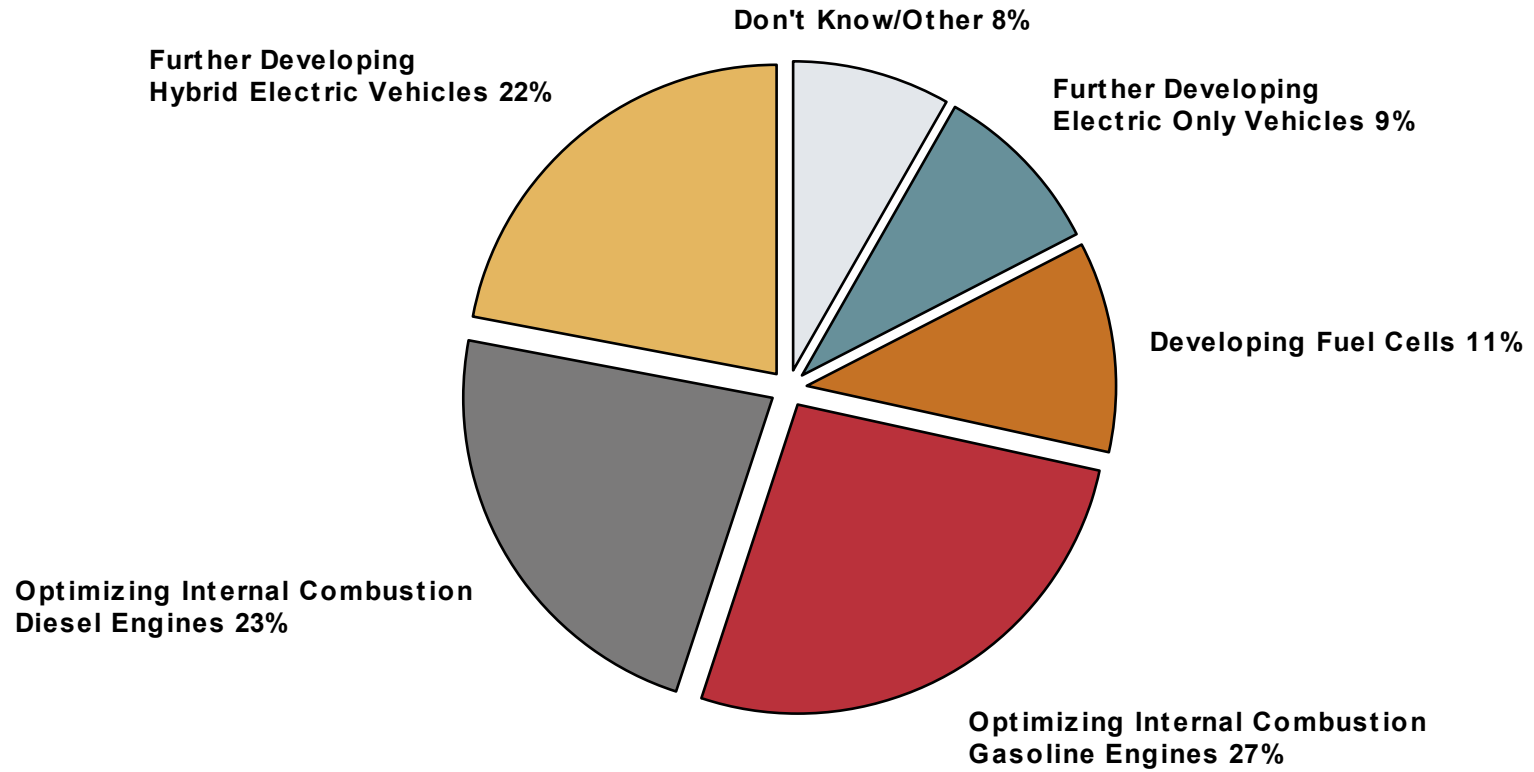
Strength of the Automotive Industry Value Chain



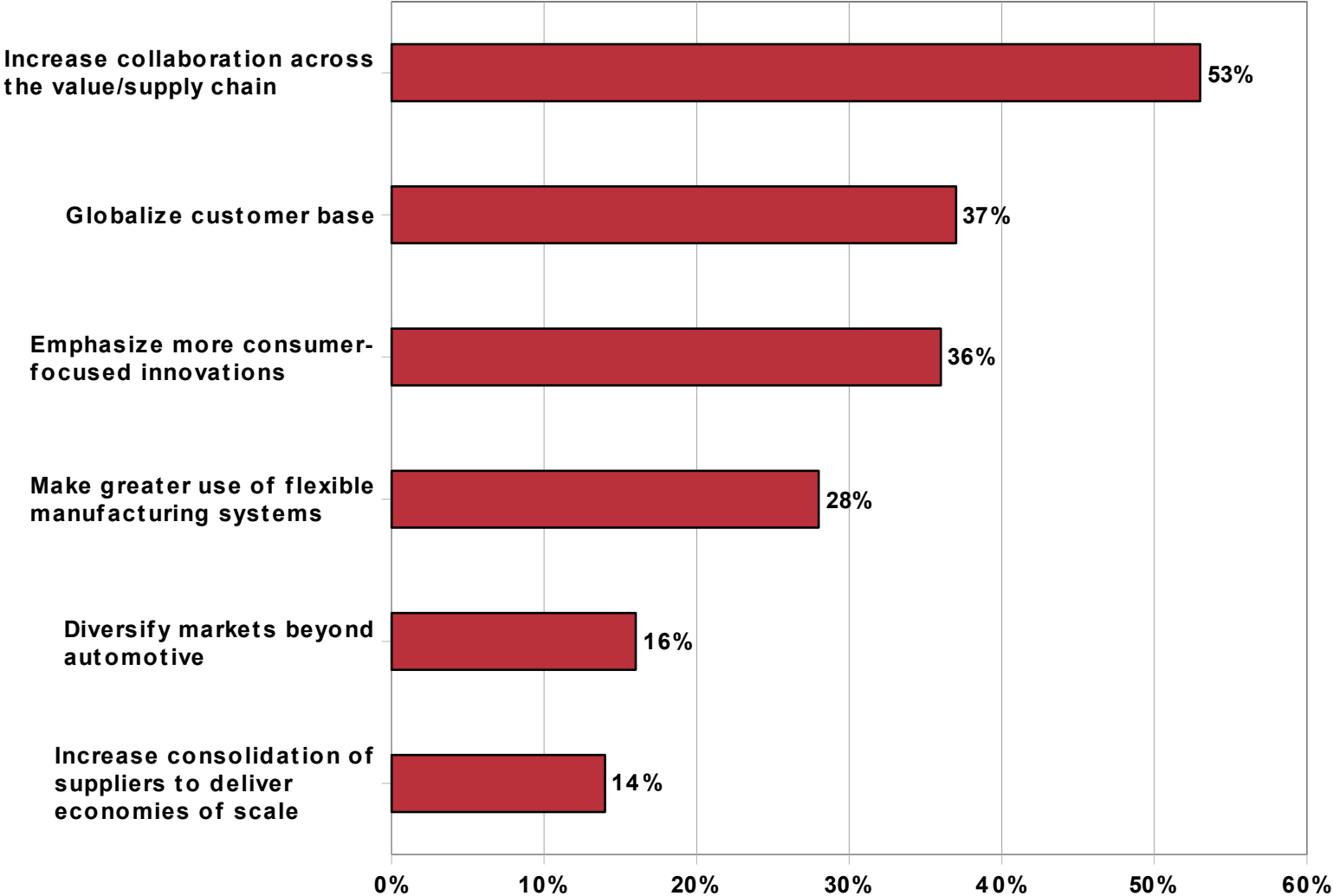
Trust and Collaboration Among OEMs and Suppliers



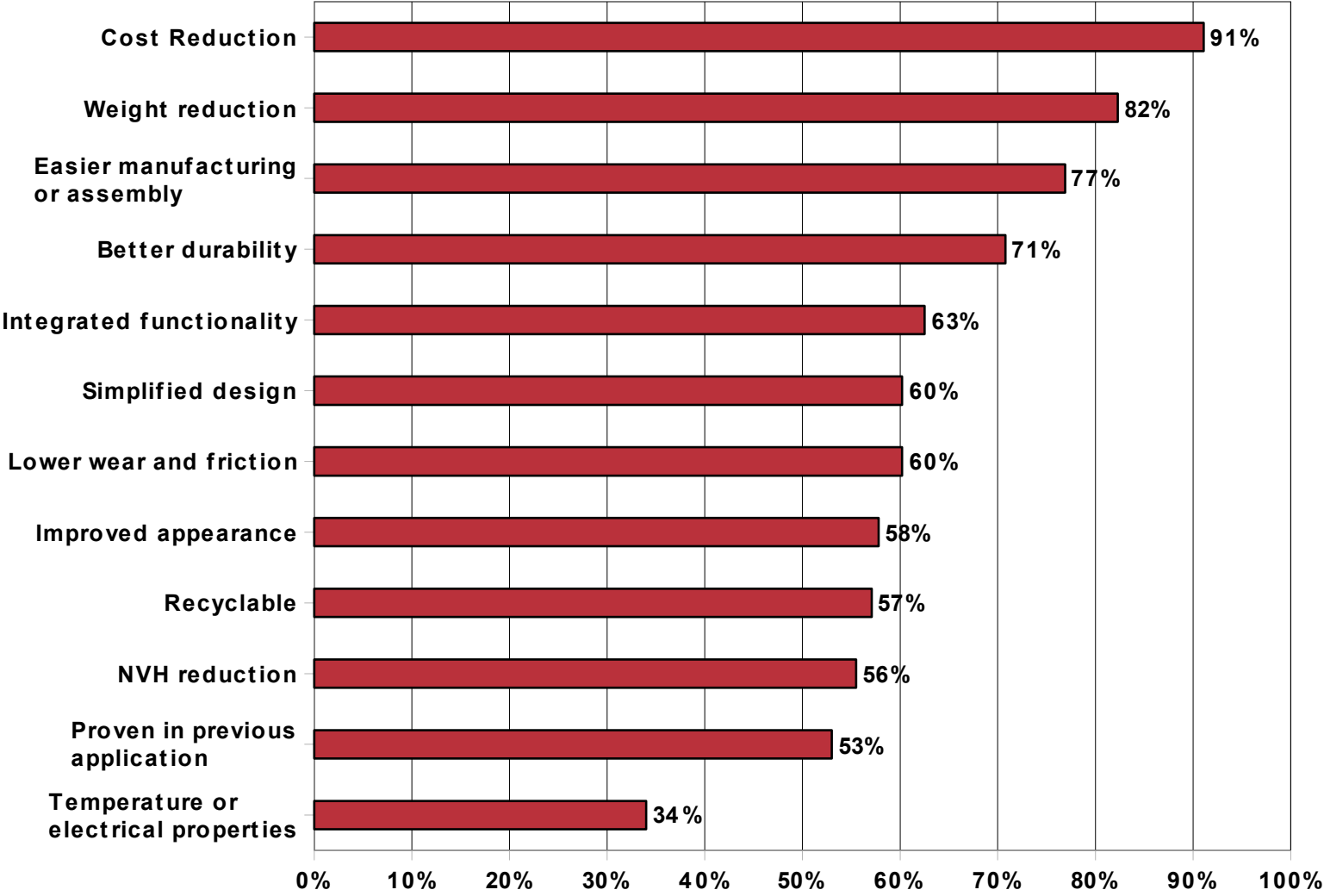
Number One Area of Emphasis for Future Powertrain Development



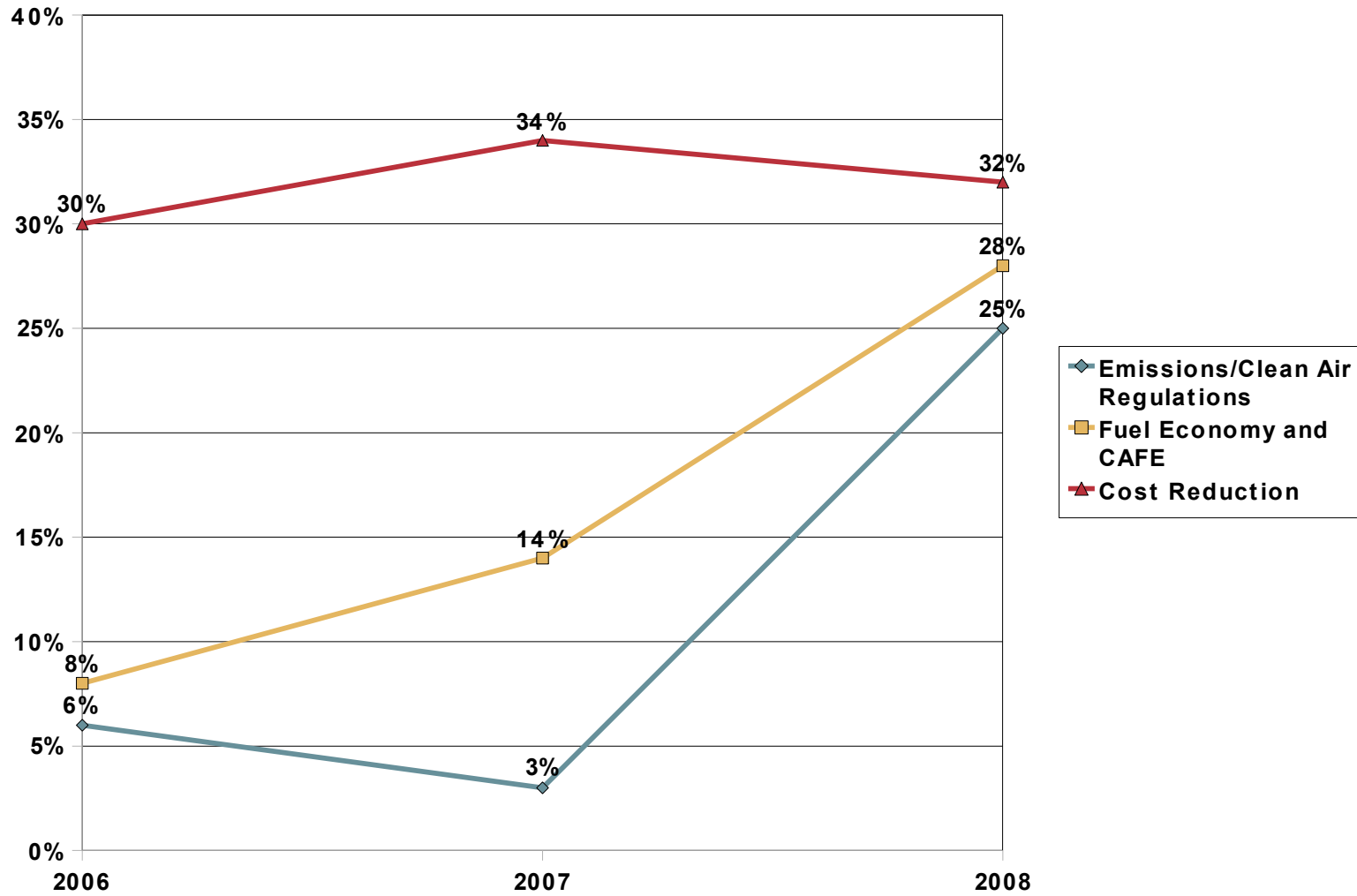
Improvements Needed to Strengthen the Industry



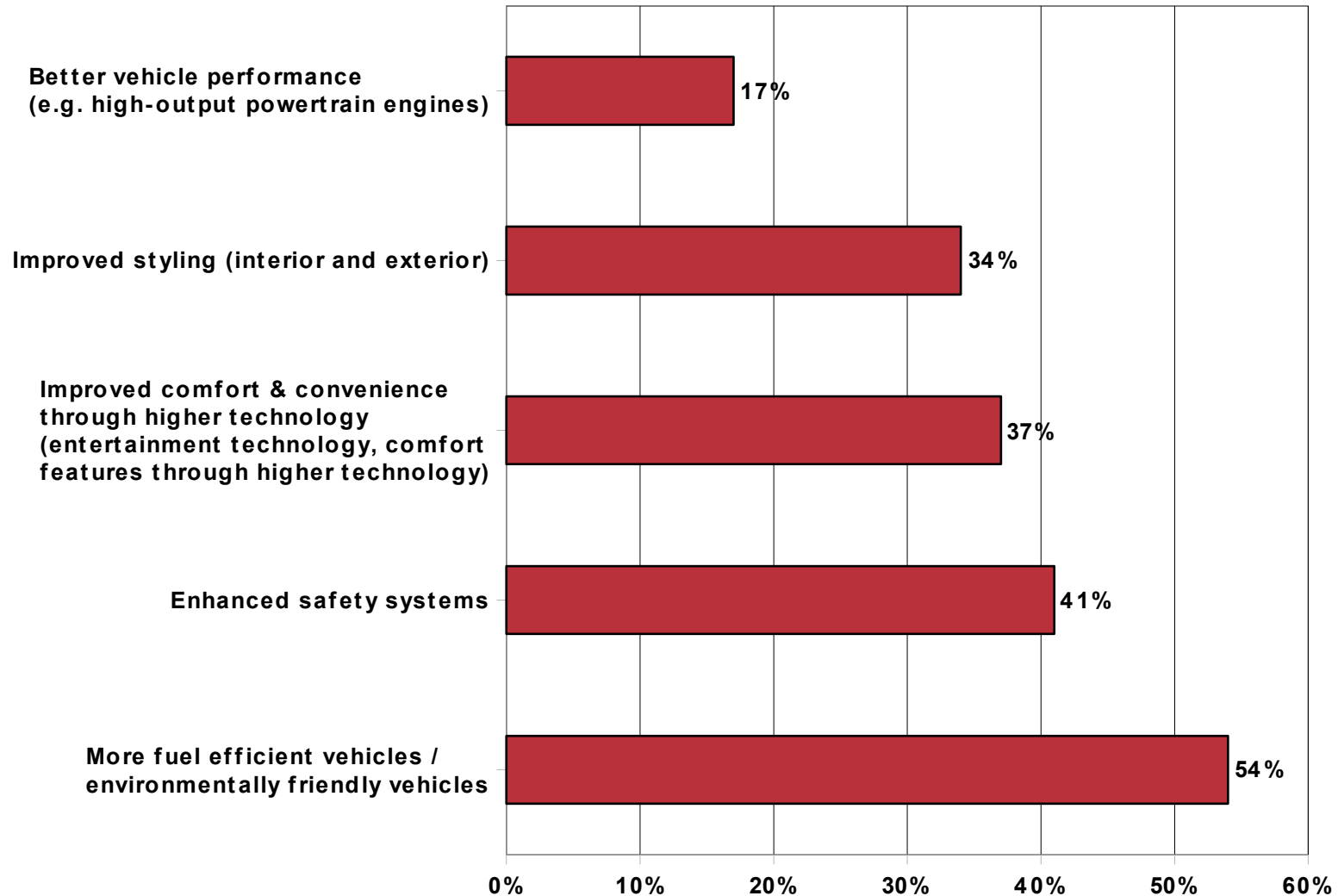
Importance of Material Selection Criteria



Top Challenge Three Year Trend



Which of the following vehicle attributes do you think are important to consumers



Importance of Material Selection Criteria 2005-2008

